



## Billy K. M. Au

Partner

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## Overview

Clients turn to Billy Au's experience in global offerings, inbound and outbound M&As, and other corporate finance exercises of Chinese state-owned and privately-owned enterprises. Billy has a demonstrated track record of success advising senior management teams of both Chinese state-owned and private-owned enterprises. He is a China Appointed Attesting Officer (appointed by the Ministry of Justice of PRC) and he speaks fluent English, Cantonese, and Mandarin.

## Experience

### Advised:

- Easou Technology Holdings Limited on its global offering and listing on the Hong Kong Stock Exchange.
- Sino-Entertainment Technology Holdings Limited on its global offering and listing on the Hong Kong Stock Exchange.
- Jiu Zun Digital Interactive Entertainment Group Holdings Limited on its global offering and listing on the Hong Kong Stock Exchange.
- IVD Medical Holding Limited on its global offering and listing on the Hong Kong Stock Exchange.
- CMBI on the global offering and listing of Jiumaojiu International Holdings Limited on the Hong Kong Stock Exchange.
- China Galaxy Securities on the global offering and listing of Man Shun Group (Holdings) Limited on the Hong Kong Stock Exchange.
- AK Medical Holdings Limited on its global offering and listing on the Hong Kong Stock Exchange.
- Risecomm Group Holdings Limited on its global offering and listing on the Hong Kong Stock Exchange.
- Jiayuan International Group Limited on its global offering and listing on the Hong Kong Stock Exchange.

- Ten Pao Group Holdings Limited on its global offering and listing on the Hong Kong Stock Exchange.
- China Overseas Land & Investment Limited and China Overseas Property Holdings Limited on the spin-off and separate listing of China Overseas Property Holdings Limited by way of introduction on the Hong Kong Stock Exchange.
- Sky Light Holdings Limited on its global offering and listing on the Hong Kong Stock Exchange.
- Cinda Capital on the global offering and listing of Time2U International Holding Ltd. on the Hong Kong Stock Exchange.
- BOCI on the global offering and listing of Asiaray Media Group Limited on the Hong Kong Stock Exchange.
- China Everbright Capital on the listing of C Cheng Holdings Ltd. on the Hong Kong Stock Exchange.
- Goldpac Group Limited on its global offering and listing on the Hong Kong Stock Exchange.
- China Hongqiao Group Limited on its global offering and listing on the Hong Kong Stock Exchange.
- Chongqing Rural Commercial Bank on its global offering and listing on the Hong Kong Stock Exchange.
- UBS AG, China Everbright Capital, Cinda Capital, Credit Suisse, JP Morgan and Macquarie on the global offering and listing of China Datang Renewable Power on the Hong Kong Stock Exchange.
- UBS AG and BOCI on the global offering and listing of China National Materials on the Hong Kong Stock Exchange.
- China Construction Bank on its global offering and listing on the Hong Kong Stock Exchange.
- China Ping An Insurance on its global offering and listing on the Hong Kong Stock Exchange.
- Jiayuan International Group Limited on its acquisitions, ECM and DCM transactions.
- China Merchants Bank on its A and H Rights Issue on the Shanghai Stock Exchange and Hong Kong Stock Exchange.
- TCL Multimedia Technology, a global television manufacturer and distributor based in China, on its placement of new shares.
- Pramerica Real Estate Investors (Asia), the real estate investment management business in Asia of Prudential Financial Inc. of the United States, on its formation of a joint venture with Minmetals Land in relation to a real estate project in Nanjing, China.
- Youngor Group Company Limited, a leading textiles and clothing enterprise based in China and whose shares are listed and traded on the Shanghai Stock Exchange, on its acquisition of Smart Shirt business from Kellwood Company, a New York listed company.

## Recognition

- Highly Regarded – Capital Markets: Equity, Hong Kong – *IFLR1000*
- Recommended – Capital Markets: Equity, Hong Kong – *The Legal 500 Asia Pacific*

# Qualifications

## Education

- King's College London, LLM
- The University of Hong Kong, PCLL
- The University of Hong Kong, LLB

## Admissions

- England and Wales
- Hong Kong

## Languages

- Cantonese
- English
- Mandarin

# Professional & community involvement

- China Appointed Attesting Officer (appointed by the Ministry of Justice of PRC)

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- No more class meetings for Hong Kong listed PRC issuers in repurchasing or issuing shares, 25 July 2023
- HKEX sanctioned issuer and directors for misleading statements in listing prospectus, 29 June 2023
- Hong Kong's new listing regime for specialist technology companies takes effect on 31 March 2023, 27 March 2023
- IFLR1000 2022 ranks JSM in nine practice and industry areas and recognises nine individual lawyers, 27 September 2022